

ISSUER	AMOUNT	RATINGS	MATURITY	ISS/RE-OFFER	COUPON	BOOKS	LAUNCH	PAYMENT
<b>US\$ PUBLIC SECTOR BORROWERS — OTHER ISSUES THIS WEEK</b>								
<b>GLOBALS</b>								
Freddie Mac	\$6.5bn	Aaa/AA+	08 Mar 2017	99.525	1	DB/CS/JPM	27 Jan	30 Jan
<b>US\$ FINANCIAL INSTITUTIONS — OTHER ISSUES THIS WEEK</b>								
<b>GLOBALS</b>								
Rabobank Nederland	\$3bn	Aaa/AAA	08 Feb 2022	99.222	3.875	BoAML/CS/GS	01 Feb	08 Feb
<b>EURODOLLARS</b>								
ABN Amro	\$1.5bn	Aa3/A+	02 Feb 2017	99.902	4.25	BarCap/BNPP/JPM/MS/UBS	30 Jan	02 Feb
BNZ International Funding	\$150m		03 Feb 2015	100.000	3ML+210bp	MS	31 Jan	03 Feb
CBA	\$500m	Aa2/AA-	07 Aug 2013	100.000	3ML+70bp	Citi	31 Jan	07 Feb
<b>US\$ CORPORATE BONDS — OTHER ISSUES THIS WEEK</b>								
<b>GLOBALS</b>								
GE Capital	\$100m	Aa2/AA+	08 Feb 2016	100.000	1.55	BarCap	01 Feb	08 Feb
IBM	\$1.5bn	Aa3/A+	06 Feb 2015	99.511	0.55	BoAML/CS/Mizuho/MS/RBCCM/Wells Fargo	01 Feb	06 Feb
IBM	\$1bn	Aa3/A+	06 Feb 2017	99.557	1.25	CS/BoAML/Mizuho/MS/RBCCM/Wells Fargo	01 Feb	06 Feb
Praxair	\$600m	A2/A	15 Feb 2022	99.594	2.45	BoAML/Citi/HSBC	01 Feb	06 Feb
Procter & Gamble	\$1bn	Aa3/AA-	06 Feb 2014	100.000	3ML-8bp	Citi/GS/JPM	01 Feb	06 Feb
Procter & Gamble	\$1bn	Aa3/AA-	06 Feb 2022	99.292	2.3	Citi/GS/JPM	01 Feb	06 Feb
Tyco Electronics	\$250m	Baa2/BBB-	03 Feb 2015	99.796	1.6	DB/JPM	31 Jan	03 Feb
Tyco Electronics	\$500m	Baa2/BBB-	03 Feb 2022	99.607	3.5	DB/JPM	31 Jan	03 Feb
<b>EURODOLLARS</b>								
Icahn Enterprises	\$200m	Ba3/BBB-	15 Jan 2018	103.500	8	Jefferies	27 Jan	06 Feb
Hutchison Whampoa	\$500m	A3/A-	13 Jan 2022	99.729	4.625	GS/HSBC	31 Jan	03 Feb
Hutchison Whampoa	\$500m	A3/A-	13 Jan 2017	101.287	3.5	HSBC/GS	31 Jan	03 Feb
Wharf Finance	\$600m	BBB	08 Feb 2017	99.515	4.625	HSBC/JPM/Standard Chartered	30 Jan	08 Feb
<b>EURO PUBLIC SECTOR BORROWERS — OTHER ISSUES THIS WEEK</b>								
Bavaria	€500m	Aaa/AAA	07 Feb 2019	99.559	1.875	BayernLB/LBBW/UniCredit	31 Jan	07 Feb
Bayern Labo	€500m	AAA	09 Feb 2022	99.668	2.5	BayernLB/Commerzbank/CS/UniCredit	02 Feb	09 Feb
Cades	€500m	Aaa/AAA	02 Feb 2014	100.000	3ME+55bp	Natixis	01 Feb	09 Feb
EIB	€1bn	Aaa/AAA/AAA	03 Mar 2017	105.367	3.125	CACIB	01 Feb	08 Feb
EIB	€250m	Aaa/AAA	28 Sep 2022	99.622	3	GS/Nomura	30 Jan	06 Feb
EIB	€250m	Aaa/AAA/AAA	27 Jan 2017	98.702	3ME+25bp	Helaba	01 Feb	08 Feb
EIB	€300m	Aaa/AAA/AAA	15 Mar 2016	103.123	2.625	HSBC	27 Jan	30 Jan
EIB	€350m	Aaa/AAA	15 Sep 2016	99.929	1.875	Commerz/Landesbank Berlin/DZ	31 Jan	07 Feb
Fade	€150m	A	17 Jun 2015	100.000	5	SocGen	30 Jan	10 Feb
Fade	€153m	A	17 Mar 2014	100.000	4.8	SocGen	30 Jan	10 Feb
Fade	€340m	A	17 Jun 2015	104.107	5	BBVA/CACIB	27 Jan	08 Feb
ICO	€200m	A1/AA/AA-	30 Apr 2015	98.722	2.9	CACIB	27 Jan	03 Feb
ICO	€300m	A1/AA/AA-	05 Jul 2016	100.000	5	BBVA	27 Jan	03 Feb
KfW	€300m	Aaa/AAA	07 Feb 2020	100.000	6ME+2.5bp	LBBW	31 Jan	07 Feb
Nederlandse Waterschapsbank	€350m	Aaa/AAA	17 Jan 2017	100.496	2.25	BarCap/Citi/Natixis	30 Jan	06 Feb
NRW.Bank	€1.75bn	Aa1/AA-	08 Jul 2015	99.676	1.125	UniCredit	01 Feb	08 Feb
Rentenbank	€100m	Aaa/AAA/AAA	01 Sep 2017	100.000	3ME+10bp	LBBW	01 Feb	08 Feb
Rentenbank	€250m	Aaa/AAA/AAA	22 Jun 2018	100.292	3ME+17.5bp	Citi/DZ Bank	31 Jan	06 Feb
<b>EURO COVERED BONDS — ISSUES THIS WEEK</b>								
Bank of New Zealand	€500m	Aaa/AAA	07 May 2015	99.897	2.375	DZ/JPM/NAB/NatXS/RBS/UniC	30 Jan	03 Feb
							Priced at 113bp over mid-swaps	
Sparebanken Vest Boligkreditt	€500m	Aaa/AAA	07 Apr 2017	99.388	2.125	CMZ/DZ/ING/Nordea	31 Jan	07 Feb
							Priced at 66bp over mid-swaps	
Erste Group Bank	€1bn	Aaa	08 Feb 2022	99.635	3.5	BarCap/CA/Erste/UniC	01 Feb	08 Feb
							Priced at 130bp over mid-swaps	
Banco Santander	€2bn	Aaa	17 Feb 2015	99.944	3.25	BarCap/Citi/NatXS/Santander	01 Feb	17 Feb
							Priced at 210bp over mid-swaps	
<b>EURO FINANCIAL INSTITUTIONS — OTHER ISSUES THIS WEEK</b>								
BNPP	€100m	Aa3/AA-	17 Jan 2014	99.010	1.52	BNPP	27 Jan	03 Feb
<b>EURO CORPORATE BONDS — OTHER ISSUES THIS WEEK</b>								
Compass	€600m	Baa1/A-	13 Feb 2019	99.315	3.125	BoAML/BarCap/BNPP/Citi/Lloyds	27 Jan	13 Feb
ENI	€1bn	A1/A	03 Feb 2020	99.502	4.25	CACIB/HSBC/JPM/Monte dei Paschi/UniCredit	27 Jan	03 Feb
Everything Everywhere	€500m	BBB-	06 Feb 2017	99.617	3.5	RBS/MS/Mitsubishi UFJ/BarCap	31 Jan	06 Feb
Gas Natural	€750m	Baa2/BBB+	13 Feb 2018	99.413	5	BBVA/La Caixa/Citi/HSBC/SG/JPM/Santander	30 Jan	13 Feb
Motability	€550m	A2/A+	30 Nov 2018	99.948	3.25	BarCap/HSBC/Lloyds/RBS	30 Jan	08 Feb
Volkswagen International Finance	€500m	A3/A-	21 Jan 2019	101.389	3.25	BarCap/JPM	31 Jan	07 Feb
<b>STERLING — OTHER ISSUES THIS WEEK</b>								
Daimler International Finance	€500m	A3/BBB+	06 Jun 2019	99.181	3.5	DB/BNPP/HSBC	30 Jan	06 Feb
EIB	€100m	Aaa/AAA	22 Jan 2015	100.664	2.25	RBS/SocGen	27 Jan	09 Feb
Motability	€300m	A2/A+	08 Feb 2027	98.626	4.375	BarCap/HSBC/Lloyds/RBS	30 Jan	08 Feb
<b>HIGH YIELD DEBT — OTHER ISSUES THIS WEEK</b>								
AutoNation	\$350m	Ba2/BBB-	01 Feb 2020	100.000	5.5	BoAML/JPM/Wells Fargo/SunTrust	27 Jan	01 Feb
CEVA	\$325m	Caa2/B-	01 Dec 2017	98.874	8.375	CS/DB/GS/JPM/MS/UBS	27 Jan	01 Feb
	\$475m	Caa2/B-	31 Mar 2020	98.681	12.75		27 Jan	01 Feb
Chester Downs & Marina	\$330m	B-	15 Jan 2020	100.000	9.25	Citi/BoAML/CS/JPM	27 Jan	03 Feb
Codere Finance	\$300m	B2/B	15 Feb 2019	100.000	9.25	CS/BarCap/Itau BBA	01 Feb	08 Feb

Energy Future Holdings	\$800m	Ca/CCC	01 Mar 2022	98.535	11.75	GS/Citi/CS/JPM/MS	01 Feb	06 Feb
Ford Motor Credit	\$1bn	Ba1/B-	03 Feb 2017	100.000	4.25	BarCap/Citi/CACIB/BoAML/RBCCM	31 Jan	03 Feb
Franz Haniel & Cie	€400m	Ba1/BB+	08 Feb 2018	99.635	6.25	DB/ING/SocGen	01 Feb	08 Feb
Genesis Energy	\$100m	B2/BB-	15 Dec 2018	101.000	7.875	DB/BMO/Citi/RBCCM/BoAML	27 Jan	01 Feb
PBF Holding	\$650m	BB-	15 Feb 2020	98.565	8.25	CS/DB/MS/UBS	27 Jan	15 Feb
Post Holdings	\$775m	B1/B+	15 Feb 2022	100.000	7.375	BarCap/JPM/Wells Fargo/CS	27 Jan	03 Feb
Rural/Metro	\$108m	B	15 Jul 2019	86.000	10.125	Citi/CS/RBCCM	01 Feb	03 Feb
SeaDrill	Nkr1.25bn		13 Feb 2014	100.000	3MOther+325bp	Nordea Markets/Pareto/ RS Platou Markets/Swedbank First	30 Jan	13 Feb
Spanish Broadcasting System	\$275m	Caa1/B-	15 Apr 2017	97.000	12.5	GS	31 Jan	07 Feb
Univision Communications	\$600m	Caa2/B	15 May 2019	99.250	6.875	DB/BoAML/BarCap/CS/MS/Wells Fargo	31 Jan	07 Feb
UPCB	\$750m		15 Jan 2022	100.000	6.875	JPM/BNPP/Citi/CACIB/DB/MS/RBS/UBS	31 Jan	07 Feb
<b>EMERGING MARKET DEBT — OTHER ISSUES THIS WEEK</b>								
America Movil	Rmb1bn	A2/A-	09 Feb 2015	100.000	3.5	HSBC	01 Feb	08 Feb
Asian Development Bank	Tl474.5m	Aaa/AAA	26 Feb 2015	99.970	6.29	Daiwa	27 Jan	21 Feb
Banco del Estado de Chile	\$500m	Aa3/A+	08 Feb 2022	98.314	3.875	Citi/DB/HSBC	01 Feb	08 Feb
CSN Resources	\$200m		21 Jul 2022	106.000	6.5	BoAML/Banco do Brasil SA/DB/MS	27 Jan	03 Feb
Grupo Elektra	\$150m	Not rated	06 Aug 2018	99.251	7.25	BCP Securities LLC/Jefferies/UBS	31 Jan	06 Feb
MAF Sukuk	\$400m		07 Feb 2017	100.000	5.85	Abu Dhabi Islamic Bank/Dubai Islamic Bank PJCS/ HSBC/Standard Chartered	31 Jan	07 Feb
PIFCO	\$1.75bn	A3/BBB-	06 Feb 2017	99.419	3.5	MS/Citi/JPM/Banco do Brasil/	01 Feb	06 Feb
	\$1.25bn	A3/BBB-	27 Jan 2041	111.208	6.75	Itau BBA/Santander	01 Feb	06 Feb
	\$1.25bn	A3/BBB-	06 Feb 2015	99.499	2.875		01 Feb	06 Feb
	\$2.75bn	A3/BBB-	27 Jan 2021	104.181	5.375		01 Feb	06 Feb
Urbi Desarrollos Urbanos	\$500m	BB-	03 Feb 2022	98.442	9.75	CS/Citi/Santander/BBVA	27 Jan	03 Feb
<b>YEN — OTHER ISSUES THIS WEEK</b>								
ANZ	¥11.7bn	Aa2/AA-	16 Feb 2016	100.000	1.09	Sumitomo Mitsui Financial Group	01 Feb	16 Feb
DNB Bank	¥65bn	Aa3/A+	02 Feb 2017	100.000	1.91	Daiwa/Mizuho/Nomura	27 Jan	02 Feb
JPM Chase	¥145.9bn	Aa3/A	09 Feb 2017	100.000	1.32	JPM	02 Feb	09 Feb
	¥15.6bn	Aa3/A	09 Feb 2017	100.000	3ML+95bp	JPM	02 Feb	09 Feb
Kookmin Bank	¥22.4bn	A1/A	08 Aug 2013	100.000	1.96	Sumitomo Mitsui Financial Group/	02 Feb	08 Feb
	¥7.6bn	A1/A	07 Feb 2014	100.000	2.04	BoAML/MS/Mizuho/Nomura	02 Feb	08 Feb
<b>AUSTRALIAN DOLLARS — ISSUES THIS WEEK</b>								
KfW	A\$400m	Aaa/AAA	09 Feb 2022	99.924	5.5	ANZ/RBS/TD	02 Feb	09 Feb
Rabobank Nederland	A\$100m	Aaa	03 Feb 2016	100.795	5.5	RBCCM	27 Jan	03 Feb
<b>NEW ZEALAND DOLLARS — ISSUES THIS WEEK</b>								
Rabobank Nederland	NZ\$100m	Aaa	10 Feb 2015	100.951	4.25	Rabobank/TD	31 Jan	10 Feb
<b>SWEDISH KRONOR — ISSUES THIS WEEK</b>								
Rabobank Nederland	Skr500m	Aaa/AAA	10 Feb 2014	100.756	2.5	Rabobank/TD	27 Jan	10 Feb