

ISSUER	AMOUNT	RATINGS	MATURITY	ISS/RE-OFFER	COUPON	BOOKS	LAUNCH	PAYMENT
US\$ PUBLIC SECTOR BORROWERS — OTHER ISSUES THIS WEEK								
Federal Home Loan Banks	\$1bn	Aaa/AAA/	06 Apr 2011	100.000	0.5	JPM	05 Mar	23 Mar
Federal Home Loan Banks	\$1bn	Aaa/AAA/	06 Apr 2011	100.000	0.5	RBS	05 Mar	23 Mar
Freddie Mac	\$1bn	Aaa/AAA	30 Mar 2012	100.000	1.3	RBS	05 Mar	30 Mar
Freddie Mac	\$500m	Aaa/AAA	22 Dec 2011	100.000	1	CS	05 Mar	22 Mar
Nelnet Student Loan Trust	\$660m		25 Sep 2043	100.000	3-mth Libor +85bp	DekaBank	05 Mar	09 Mar
Federal Home Loan Banks	\$250m	Aaa/AAA/	12 Sep 2011	100.000	3-mth Federal Funds +5bp	UBS	08 Mar	12 Mar
Eksportfinans	\$100m	Aa1/AA/AA	15 Mar 2012	100.000	3-mth Libor +12bp	Citi	08 Mar	15 Mar
Federal Home Loan Banks	\$3.15bn	Aaa/AAA/	15 Sep 2011	100.000	1-mth Libor -5bp	ANZ	10 Mar	15 Mar
Federal Home Loan Banks	\$250m	Aaa/AAA/	15 Mar 2013	100.000	2	TD Securities Inc	10 Mar	15 Mar
US\$ FINANCIAL INSTITUTIONS — OTHER ISSUES THIS WEEK								
Danske Bank	\$750m	Aa3/A+/A+	01 Apr 2015	99.698	3.75	CS	09 Mar	16 Mar
Citigroup Capital XII	\$2bn	//	30 Mar 2040	100.000	8.5	BoAML	10 Mar	17 Mar
RBS	\$2bn	Aa3/A+/AA-	16 Mar 2015	99.768	4.875	UBS	09 Mar	16 Mar
ING Bank	\$200m	Aa3/AA-/A+	18 Dec 2013	99.903	3.125	Citi	10 Mar	18 Mar
US\$ CORPORATE BONDS — OTHER ISSUES THIS WEEK								
Avis	\$450m	B3/CCC+/B+	15 Mar 2018	98.634	9.625	BoAML	05 Mar	10 Mar
Zayo	\$250m	B	15 Mar 2017	98.779	10.25	BarCap	05 Mar	12 Mar
Garda World Security	\$250m		15 Mar 2017	98.178	9.75	Citi	08 Mar	12 Mar
International Container Terminal Services	\$250m		17 Mar 2020	100.000	7.375	Wells Fargo Securities	10 Mar	17 Mar
Masco Corp	\$500m	Ba2/BBB	15 Mar 2020	99.998	7.125	HSBC	05 Mar	10 Mar
Ameriprise Financial	\$750m	A3/A/A	15 Mar 2020	99.761	5.3	BoAML	08 Mar	11 Mar
Hasbro	\$500m	Baa2/BBB	15 Mar 2040	99.613	6.35	Citi	08 Mar	11 Mar
DIRECTV	\$1.2bn	Baa3/BB/BBB-	15 Mar 2015	100.000	3.55	Deutsche	08 Mar	11 Mar
DIRECTV	\$500m	Baa3/BB/BBB-	15 Mar 2040	100.000	6.35	Nomura	08 Mar	11 Mar
DIRECTV	\$1.3bn	Baa3/BB/BBB-	15 Mar 2020	100.000	5.2	Deutsche	08 Mar	11 Mar
Anadarko Petroleum	\$750m	Baa3/BBB-/BBB-	15 Mar 2040	99.273	6.2	BoAML	09 Mar	16 Mar
Novartis	\$2bn	Aa2/AA-/	24 Apr 2013	99.867	1.9	RBS	09 Mar	16 Mar
Novartis	\$1bn	Aa2/AA-/	24 Apr 2020	99.237	4.4	Jefferies & Company Inc	09 Mar	16 Mar
Novartis	\$2bn	Aa2/AA-/	24 Apr 2015	99.522	2.9	UBS	09 Mar	16 Mar
Amgen	\$700m	A3/A+/A	15 Mar 2040	99.475	5.75	Commerzbank Group	09 Mar	12 Mar
Amgen	\$300m	A3/A+/A	15 Mar 2020	99.952	4.5	Danske Bank	09 Mar	12 Mar
ProLogis	\$300m	Baa2/BBB-/BBB	15 Mar 2017	99.637	6.317	UBS	09 Mar	16 Mar
ProLogis	\$800m	Baa2/BBB-/BBB	15 Mar 2020	99.765	6.875	UniCredit Group	09 Mar	16 Mar
Sonic Automotive	\$210m	/CCC+/	15 Mar 2018	99.299	9	Natixis	09 Mar	12 Mar
TransAlta	\$300m	Baa2/BBB/	15 Mar 2040	98.648	6.5	GS	09 Mar	12 Mar
Boise Paper Holdings	\$300m	B2//	01 Apr 2020	98.311	8	Raiffeisen Schweiz Genossenschaft	09 Mar	19 Mar
Cliffs Natural Resources	\$400m	Baa3/BBB-/	15 Mar 2020	99.427	5.9	Citi	10 Mar	17 Mar
Airgas	\$300m	Baa3/BBB-/	01 Oct 2013	99.929	2.85	JPM	10 Mar	15 Mar
PartnerRe Finance	\$500m	A2//	01 Jun 2020	99.885	5.5	BBVA	10 Mar	15 Mar
Banco Daycoval	\$300m	/BB/BB	16 Mar 2015	98.954	6.5	Caja Madrid	09 Mar	16 Mar
GMAC	\$1.5bn	B3//B	15 Mar 2020	98.320	8	Credit Agricole CIB	10 Mar	15 Mar
Prestige Brands	\$150m	B3/B+/	01 Apr 2018	98.564	8.25	HSBC	10 Mar	24 Mar
EURODOLLARS								
GE Capital	\$350m	Aa2/AA+	12 March 2014	99.575	3.125	Deutsche Bank/UBS	8 Mar	12 Mar
Total Capital	\$250m	Aa1/AA/AA	18 March 2015	101.308	2.875	BofAML/UBS	9 Mar	18 Mar
EURO PUBLIC SECTOR BORROWERS — OTHER ISSUES THIS WEEK								
EIB	Eu500m	Aaa/AAA	03 Mar 2017	100.619	3.125	HSBC	05 Mar	12 Mar
Westfaelische Landschaft BodenkreditbK	Eu100m	A+/A+	15 Mar 2012	99.940	3-mth Euribor	Nordea Markets	08 Mar	15 Mar
Andalusia	Eu900m	Aa2/AA/AA	17 Mar 2020	99.922	4.85	UBS	08 Mar	17 Mar
Valencia	Eu400m	Aa3/AA-/A+	17 Mar 2020	99.768	4.9	Basler Kantonalbank	10 Mar	17 Mar
Castile - La Mancha	Eu400m	Aa2//AA-	18 Mar 2020	99.636	4.875	Deutsche	11 Mar	18 Mar
Laenderschatzanweisung	Eu1bn	//	18 Mar 2016	99.491	2.625	CS	10 Mar	18 Mar
EURO COVERED BONDS — ISSUES THIS WEEK								
Abbey National Treasury Services	Eu1bn	Aaa/AAA/AAA	18 Mar 2013	99.749	2.5	DB/HSBC/IP/Santander/SG	11 Mar 10	18 Mar
Lloyds TSB Bank plc	Eu1.5bn	Aaa/AAA	17 Mar 2015	99.882	3.375	DB/LBBW/Lloyds/Natixis	10 Mar	17 Mar
SpareBank 1 Boligkredditt	Eu1.25bn	Aaa/AAA	17 Mar 2017	99.306	3.25	BNPP/HSBC/Nordea/UniCredit	10 Mar	17 Mar
Terra Boligkredditt	Eu600m	Aa2	14 Sep 2012	99.921	2	Crnz/Danske/UBS/UniCredit	08 Mar	15 Mar
EURO FINANCIAL INSTITUTIONS — OTHER ISSUES THIS WEEK								
Lloyds TSB	Eu150m	Aa3/A+/AA-	23 Mar 2012	100.000	3-mth Euribor +58bp	GS	10 Mar	23 Mar
Lloyds TSB	Eu100m	Aa3/A+/AA-	23 Mar 2012	100.000	3-mth Euribor +58bp	UBS	10 Mar	23 Mar
Deutsche Bank	Eu1bn	Aa3//	15 Mar 2013	99.850	3-mth Euribor +40bp	Citi	09 Mar	15 Mar
BNG	Eu50m	Aaa/AAA/AAA	18 Mar 2030	100.000	4.167	MS	09 Mar	18 Mar
Deutsche Telekom	Eu500m	Baa1/BBB+/	16 Mar 2020	99.346	4.25	Citi	09 Mar	16 Mar
STERLING — OTHER ISSUES THIS WEEK								
EIB	£150m	Aaa/AAA/AAA	08 Sep 2014	102.336	3.375	HSBC	05 Mar	12 Mar
BNG	£200m	Aaa/AAA/AAA	10 Dec 2013	100.640	2.625	Citi	10 Mar	17 Mar
EIB	£300m	Aaa/AAA/AAA	18 Mar 2014	100.000	3-mth Other +35bp	BNP Paribas	11 Mar	18 Mar
HIGH YIELD DEBT — OTHER ISSUES THIS WEEK								
Renault SA	Eu500m	Ba1/BB/BB	22 March 2017	99.386	5.625	BNPP/HSBC/Natixis	11 Mar	22 Mar

YEN — OTHER ISSUES THIS WEEK								
L-Bank	¥11.2bn	Aaa/AA+/AAA	29 Mar 2012	100.000	3-mth Libor	UBS	08 Mar	29 Mar
SWISS FRANCS — OTHER ISSUES THIS WEEK								
Nordea Hypotek	Sfr250m	Aaa/AAA	07 Jun 2016	100.184	1.875	CS/ZKB	10 Mar	07 Apr
KfW	Sfr200m	Aaa/AAA	01 Oct 2019	100.336	2	UBS	05 Mar	01 Apr
Municipality Finance	Sfr125m	Aaa/AAA/	08 Oct 2015	100.206	1.375	Macquarie Group	05 Mar	08 Apr
BPCE	Sfr150m	Aa3//A+	13 Apr 2012	100.050	3-mth Libor +25bp	MS	08 Mar	13 Apr
BPCE	Sfr150m	Aa3//A+	13 Apr 2015	100.272	2	JPM	08 Mar	13 Apr
Deutsche Bank	Sfr100m	Aa3/A+/AA-	05 Mar 2015	100.691	2	JPM	10 Mar	29 Mar
Rabobank Nederland	Sfr150m	Aaa/AAA/AA+	11 Oct 2017	100.678	2.125	JPM	08 Mar	09 Apr
CANADIAN DOLLARS — ISSUES THIS WEEK								
Royal Bank of Canada	C\$850m	Aaa/AAA	16 Mar 2015	99.963	3.18	RBC Capital Markets	08 Mar	16 Mar
AUSTRALIAN DOLLARS — ISSUES THIS WEEK								
HSBC	A\$1bn	Aa2/AA/AA	12 Mar 2015	99.990	6.75	Deutsche	05 Mar	12 Mar
HSBC	A\$500m	Aa2/AA/AA	12 Mar 2015	100.000	3-mth BBSW +125bp	JPM	05 Mar	12 Mar
ANZ	A\$100m	Aa1/AA/AA-	04 Feb 2013	100.993	6.125	NAB	10 Mar	17 Mar
SWEDISH KRONOR — ISSUES THIS WEEK								
Kommunalbanken	Sk500m	Aaa/AAA/	11 Sep 2015	99.300	2.75	RBC Capital Markets	05 Mar	11 Mar
NORWEGIAN KRONER — ISSUES THIS WEEK								
Kommunalbanken	Nk500m	Aaa/AAA/	11 Sep 2015	98.625	3.5	MS	05 Mar	11 Mar
IFC	N\$275m	Aaa/AAA/	19 Mar 2015	99.957	5.375	Deutsche	10 Mar	19 Mar